

# The 'Playbook'

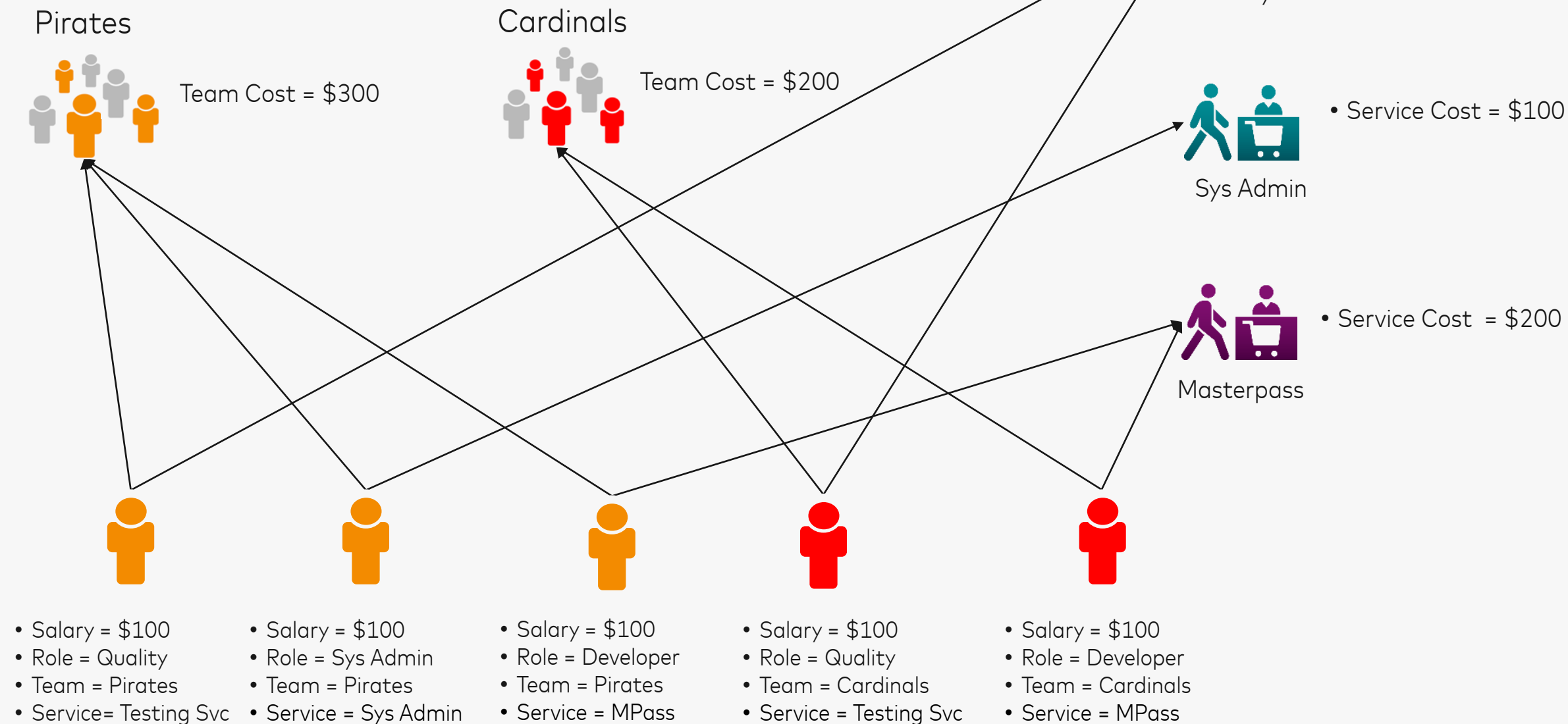
Aligning Corporate Financial Practices & Modern Technology  
Delivery

# 5 – Steps to Align TBM & Agile Delivery

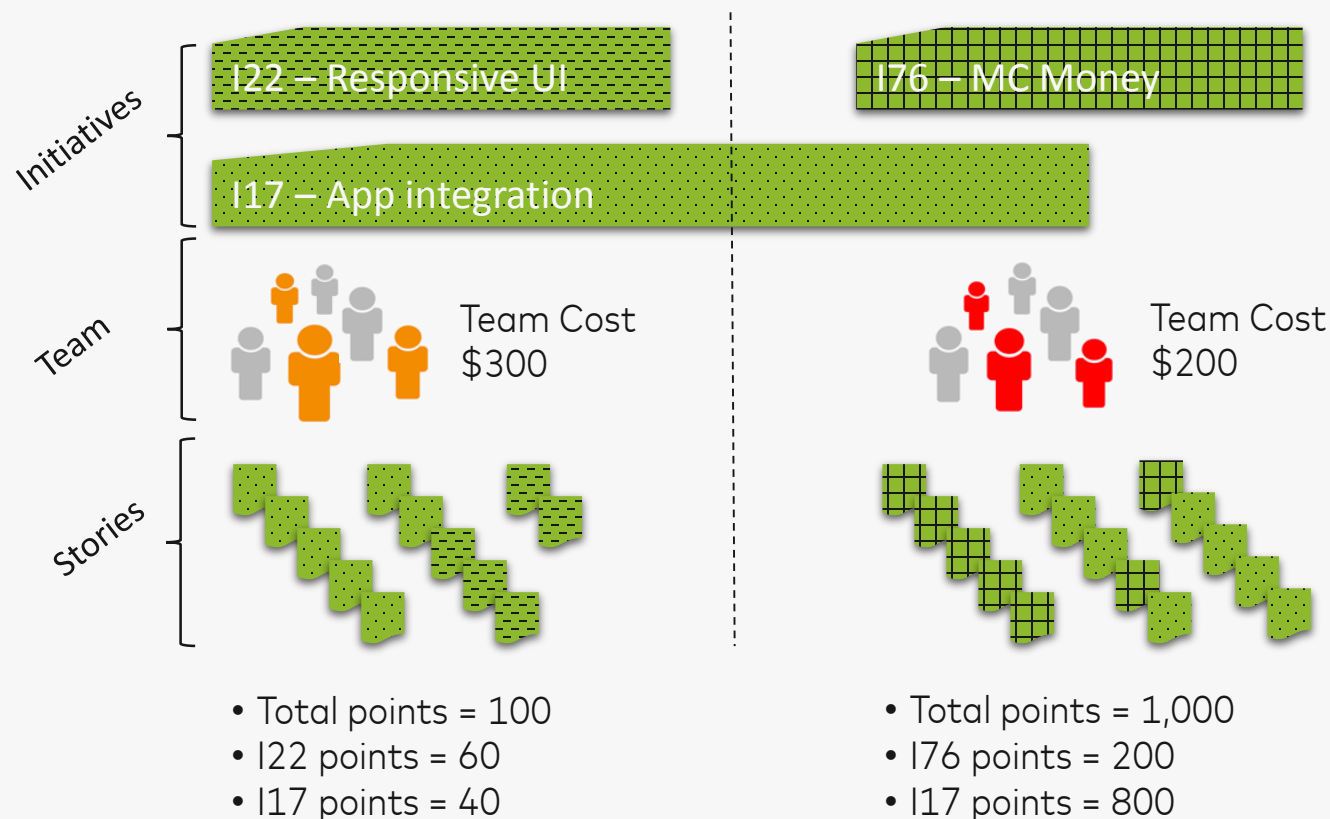
1. Craft 'your' why
  - ☐ Before communicating have a clear & concise story of the benefit. Limit the change cycle.
2. Create the service framework
  - ☐ Set the base & remember change is okay
3. Build the 'TBM' team
  - ☐ Make it cross functional; Development, Finance, Audit, & User
4. Pinpoint your 'guardrails'
  - ☐ Understand what is key for development methodology & financial controls
5. Monitor data quality early
  - ☐ Create regular checkpoints or transparency for the teams



# Example of Building Team Cost



# How to Calculate Initiative Cost (when you need to...)



## Initiative I22

- Cost = \$180  
 $(60\text{pts}/100\text{pts}) * \$300$

## Initiative I76

- Cost = \$40  
 $(200\text{pts}/1,000\text{pts}) * \$200$

## Initiative I17

- Cost = \$280  
 $(40\text{pts}/100\text{pts}) * \$120 + (800\text{pts}/1,000\text{pts}) * \$160$