The 'Playbook'

Aligning Corporate Financial Practices & Modern Technology Delivery



5 - Steps to Align TBM & Agile Delivery

- 1. Craft 'your' why
 - Before communicating have a clear & concise story of the benefit. Limit the change cycle.
- 2. Create the service framework
 - ☐ Set the base & remember change is okay
- 3. Build the 'TBM' team

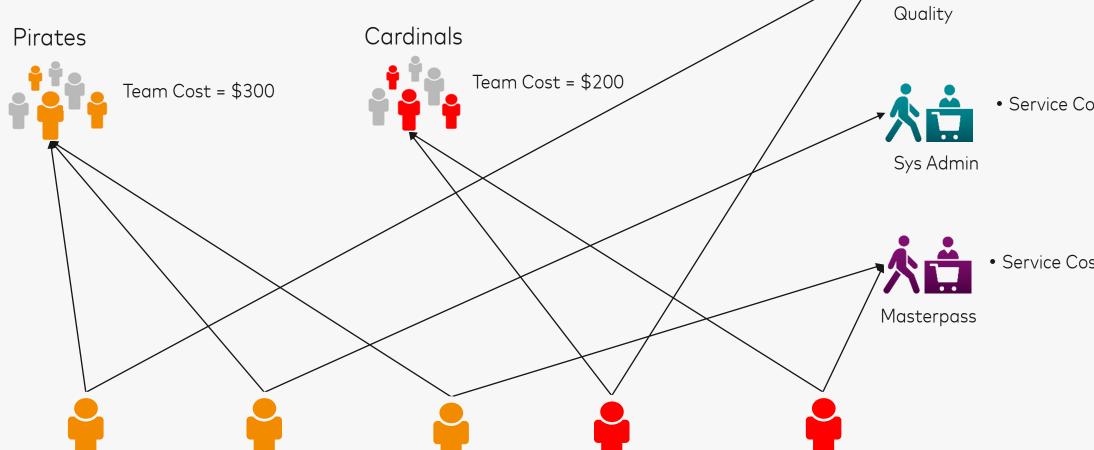


- Make it cross functional; Development, Finance, Audit, & User
- 4. Pinpoint your 'guardrails'
 - Understand what is key for development methodology & financial controls
- 5. Monitor data quality early
 - Create regular checkpoints or transparency for the teams



• Service Cost =\$200

Example of Building Team Cost



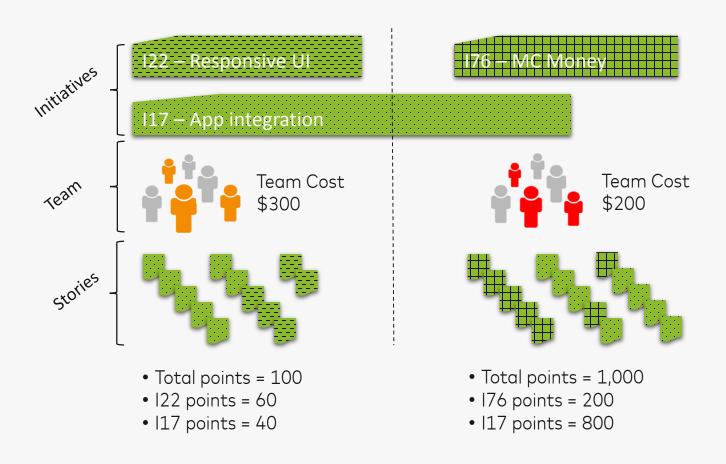
• Service Cost = \$100

• Service Cost = \$200

- Salary = \$100
- Role = Quality
- Team = Pirates
- Salary = \$100
- Role = Sys Admin
- Team = Pirates
- Service = Testing Svc
 Service = Sys Admin
- Salary = \$100
- Role = Developer
- Team = Pirates
- Service = MPass
- Salary = \$100
- Role = Quality
- Team = Cardinals
- Service = Testing Svc
- Salary = \$100
- Role = Developer
- Team = Cardinals
- Service = MPass

How to Calculate Initiative Cost

(when you need to...)



Initiative I22

• Cost = \$180 (60pts/100pts) * \$300

Initiative 176

• Cost = \$40 (200pts/1,000pts) * \$200

Initiative I17

• Cost = \$280 (40pts/100pts) * \$120+ (800pts/1,000pts) * \$160